

Net debt breakdown - Unaudited

€B

Mar. 31, '18				June 30, '18		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
16.2	13.4	2.8	Gross Debt (*)	16.4	13.5	2.9
(0.4)	(0.4)	-	Fin. Receiv. from Fin.Co. JV	(0.3)	(0.3)	-
(0.2)	(0.2)	0.0	Derivatives M-to-M, Net	(0.3)	(0.3)	(0.0)
(11.8)	(11.6)	(0.2)	Cash & marketable securities	(13.5)	(13.3)	(0.2)
3.9	1.3	2.6	Net debt /(cash)	2.2	(0.5)	2.7

(*): net of Intersegment receivables

Note: Numbers may not add due to rounding

Gross debt breakdown - Unaudited

€B

Outstanding Mar. 31, '18		Outstanding June 30, '18
15.9	Cash maturities	15.9
6.7	Bank debt	6.6
8.5	Capital market debt	8.7
0.7	Other debt	0.7
0.4	Asset-backed financing	0.5
(0.1)	Accruals	(0.0)
16.2	Gross Debt	16.4
(0.4)	Fin. Receiv. from Fin.Co. JV	(0.3)
15.9	Gross debt (net of Fin. Receiv. from Fin.Co. JV)	16.1
(11.8)	Cash & marketable securities	(13.5)
(0.2)	Derivatives (assets)/liabilities	(0.3)
3.9	Net debt	2.2
7.6	Undrawn committed revolving facilities	7.6

Note: Numbers may not add due to rounding

Debt maturity schedule - Unaudited

€B

Outstanding		6M 2018	2019	2020	2021	2022	Beyond
June 30, '18							
6.6	Bank debt	3.5	1.2	0.7	0,4	0.3	0.5
8.7	Capital market debt	0.7	1.7	1.3	1.0	1.4	2.5
0.7	Other debt	0.4	0.1	0.1	0.0	0.0	0.1
15.9	Total cash maturities *	4.6	3.1	2.1	1.4	1.7	3.1
13.5	Cash and marketable securities						
7.6	Undrawn committed revolving facilities						
21.2	Total available liquidity						
9.0	Sale of receivables (IFRS de-recognition compliant)						
5.6	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

Note: Numbers may not add due to rounding

* Excludes accruals and Asset backed financing (€ 0.5B in June 2018). Total Debt vs Third Parties € 16.4B